

**RESOLUTION NO. 179-23-24 AS ADOPTED AND APPROVED BY
THE BOARD OF COUNTY COMMISSIONERS OF
TEXAS COUNTY, OKLAHOMA
ON JUNE 3, 2024**

A RESOLUTION OF THE BOARD OF COUNTY COMMISSIONERS OF TEXAS COUNTY, OKLAHOMA (THE "COUNTY") APPROVING THE INCURRENCE OF INDEBTEDNESS BY THE TEXAS COUNTY DEVELOPMENT AUTHORITY (THE "AUTHORITY") ISSUING ITS EDUCATIONAL FACILITIES LEASE REVENUE BONDS, SERIES 2024 (GUYMON PUBLIC SCHOOLS PROJECT) (THE "BONDS"); PROVIDING THAT THE ORGANIZATIONAL DOCUMENT CREATING THE AUTHORITY IS SUBJECT TO THE PROVISIONS OF THE BOND INDENTURE AUTHORIZING THE ISSUANCE OF SAID BONDS; WAIVING COMPETITIVE BIDDING AND AUTHORIZING THE SALE OF SAID BONDS BY THE AUTHORITY AT NEGOTIATED SALE AND AT A PRICE LESS THAN PAR; APPROVING THE FORMS OF A CONTINUING DISCLOSURE AGREEMENT AND AN OFFICIAL STATEMENT RELATING TO THE BONDS; AUTHORIZING THE EXECUTION OF ALL NECESSARY DOCUMENTS, AND CONTAINING OTHER PROVISIONS RELATING THERETO.

BE IT RESOLVED BY THE BOARD OF COUNTY COMMISSIONERS OF TEXAS COUNTY, OKLAHOMA IN MEETING ASSEMBLED:

SECTION 1. Indebtedness Authorized. The Texas County Development Authority (the "Authority") is hereby authorized to incur an indebtedness by the issuance of its Educational Facilities Lease Revenue Bonds, Series 2024 (Guymon Public Schools Project), or similarly styled obligations, in the amount of not-to-exceed \$30,000,000 (referred to herein as the "Bonds"), according to the terms and conditions of a Bond Indenture, as may be supplemented and amended, all by and between the Authority and BancFirst, Oklahoma City, Oklahoma, as Trustee (collectively, the "Bond Indenture"), provided that said Bonds shall never constitute a debt of Texas County, Oklahoma (the "County").

SECTION 2. Organizational Document Subject to Bond Indenture. The organizational document creating the Authority is hereby made subject to the terms of the Bond Indenture authorizing the issuance and securing the payment of the Bonds as more fully described in Section 1 hereof.

SECTION 3. Waiving Competitive Bidding; Approval of Sale Proceedings. The waiving of competitive bidding for the sale of the Bonds and the sale of said Bonds by the Authority is hereby approved, all pursuant to 60 O.S. 176(G), to either (a) a financial institution as designated in a Certificate of Determination of the Authority to be executed prior to closing the Bonds, or (b) D.A. Davidson & Co., Inc., as Underwriter, pursuant to a Bond Purchase Agreement by and between the Authority and the Underwriter. The Chairman or Vice Chairman is authorized to approve any changes or additions to said Bond Purchase Agreement. The purchaser, principal amount, principal installments, interest rate, and maturity date shall be set forth in a Certificate of Determination to be executed by the Chairman or Vice-Chairman of the Authority prior to closing the Bonds.

SECTION 4. Official Statement and Continuing Disclosure Agreement. The Continuing Disclosure Agreement and Official Statement pertaining to the Bonds, forms of which are incorporated herein by reference, are hereby approved with such additions, omissions and changes as may be approved by the persons executing the same, and the Chairman and County Clerk (or in their absence or incapacity, the Vice Chairman and Deputy Clerk, respectively) are authorized to execute the Continuing Disclosure Agreement and the Chairman, Vice Chairman or County Manager is authorized to sign the Official Statement for and on behalf of the County.

SECTION 5. Authorizing Execution. The Chairman or Vice Chairman and County Clerk or Deputy County Clerk at the closing of the above referenced bond issue is hereby authorized to execute, separately or jointly, and deliver such documents and take such other action as may be necessary or appropriate in order to effectuate the issuance, execution and delivery of the Bonds, including specifically, but not limited to, the Bond forms, tax or tax compliance documents, closing certificates, continuing disclosure or other security or securities-related documents, disbursement orders, or any other letter, representation or certification otherwise necessary and attendant to the issuance and delivery of the Bonds; to approve and make any changes to the documents approved by this Resolution, for and on behalf of the County, the execution and delivery of such documents being conclusive as to the approval of any changes contained therein by the County; and to execute, record and file any and all the necessary financing statements, security instruments, including but not limited to the documents approved hereby, and to consummate the transaction contemplated hereby.

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APPROVED BY THE BOARD OF COUNTY COMMISSIONERS OF TEXAS COUNTY,
OKLAHOMA TO BE EFFECTIVE JUNE 3, 2024.

SIGNED THIS 3RD DAY OF JUNE, 2024.

By: Levi Bickford
Levi Bickford, District #3, Chairman

By: Darrell Edwards
Darrell Edwards, District #1

By: Dolan Sledge
Dolan Sledge, District #2

(SEAL)

ATTEST:



By:

Wendy Johnson
County Clerk

CERTIFICATE
OF
BOARD OF COUNTY COMMISSIONERS ACTION

I, the undersigned, hereby certify that I am the duly qualified and acting County Clerk of Texas County, Oklahoma.

I further certify that the Board of County Commissioners of Texas County, Oklahoma, held a Regular Meeting at 10:00 o'clock a.m., on June 3, 2024, after due notice was given in full compliance with the Oklahoma Open Meeting Act.

I further certify that attached hereto is a full and complete copy of a Resolution that was passed and approved by said Board of County Commissioners at said meeting as the same appears in the official records of my office and that said Resolution is currently in effect and has not been repealed or amended as of this date.

I further certify that below is listed those Commissioners present and absent at said meeting; those making and seconding the motion that said Resolution be passed and approved; and those voting for and against such motion:

PRESENT: Chairman Levi Bickford, Darrell Edwards, Dolan Sledge

ABSENT: None

MOTION MADE BY: Darrell Edwards

MOTION SECONDED BY: Dolan Sledge

AYE: Chairman Levi Bickford, Darrell Edwards, Dolan Sledge

NAY: None

WITNESS MY HAND THIS 3RD DAY OF JUNE, 2024.

BOARD OF COUNTY COMMISSIONERS OF
TEXAS COUNTY, OKLAHOMA



County Clerk